

City of Newburyport, Massachusetts
Long-Term City Debt Outstanding as of June 30, 2022

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2022	-	-	-
06/30/2023	732,500.00	560,013.21	1,292,513.21
06/30/2024	755,000.00	538,871.52	1,293,871.52
06/30/2025	765,000.00	509,712.52	1,274,712.52
06/30/2026	685,000.00	480,775.02	1,165,775.02
06/30/2027	715,000.00	451,350.02	1,166,350.02
06/30/2028	740,000.00	419,912.52	1,159,912.52
06/30/2029	785,000.00	387,412.52	1,172,412.52
06/30/2030	805,000.00	357,750.02	1,162,750.02
06/30/2031	705,000.00	328,587.52	1,033,587.52
06/30/2032	725,000.00	302,987.52	1,027,987.52
06/30/2033	750,000.00	279,387.52	1,029,387.52
06/30/2034	780,000.00	254,792.52	1,034,792.52
06/30/2035	810,000.00	228,715.02	1,038,715.02
06/30/2036	835,000.00	201,590.02	1,036,590.02
06/30/2037	865,000.00	173,517.52	1,038,517.52
06/30/2038	715,000.00	144,950.02	859,950.02
06/30/2039	735,000.00	120,450.02	855,450.02
06/30/2040	765,000.00	95,200.02	860,200.02
06/30/2041	685,000.00	68,868.78	753,868.78
06/30/2042	710,000.00	43,837.52	753,837.52
06/30/2043	415,000.00	17,487.54	432,487.54
06/30/2044	75,000.00	2,993.76	77,993.76
06/30/2045	20,000.00	850.00	20,850.00
06/30/2046	20,000.00	425.00	20,425.00
Total	\$15,592,500.00	\$5,970,437.65	\$21,562,937.65

Par Amounts Of Selected Issues

September 24 2015 -World War Memorial Stadium Multipurp Field (I).....	925,000.00
September 24 2015 -Fire Trucks (I).....	320,000.00
September 29 2016 -Remodeling Former Central Fire Station (I).....	316,380.00
September 29 2016 -Drainage (I).....	303,620.00
April 19 2018 -Parking Facility- Planning & Design (I).....	555,000.00
April 19 2018 -Parking Facility- Land Acquisition (I).....	1,910,000.00
April 19 2018 -Parking Facility- Construction (I).....	2,795,000.00
April 17 2019 -Intermodal Transit Parking Facility (I).....	455,000.00
April 17 2019 -Drainage (I).....	405,000.00
January 8 2021 Private Vehicle Loan (I).....	30,000.00
May 26 2021 -Various Roof Replacement- General (I).....	400,000.00
May 26 2021 -Pumper Truck & Aerial Ladder Truck (I).....	1,350,000.00
May 25 2022 -Phillips Drive Drainage - Road & Sidewalk (I).....	1,474,500.00
May 25 2022 -West End Fire Station Design & Construction (I).....	3,975,000.00
May 25 2022 -West End Fire Station Land Acquisition (I).....	378,000.00
TOTAL.....	15,592,500.00

Hilltop Securities Inc.
Public Finance

City of Newburyport, Massachusetts
Fiscal Year 2024 Projected Long-Term Debt Service Payment List
City Debt

Aggregate Debt Service

Date	Issue : Purpose	Principal	Interest	Total P+I
07/02/2023	January 8 2021 Private Vehicle Loan (I)	-	126.00	126.00
	Subtotal	-	\$126.00	\$126.00
09/15/2023	September 24 2015 : World War Memorial Stadium Multipurp Field (I)	110,000.00	9,637.50	119,637.50
	September 24 2015 : Fire Trucks (I)	105,000.00	2,150.00	107,150.00
	September 29 2016 : Remodeling Former Central Fire Station (I)	18,521.00	3,222.20	21,743.20
	September 29 2016 : Drainage (I)	21,479.00	3,052.80	24,531.80
	Subtotal	\$255,000.00	\$18,062.50	\$273,062.50
10/15/2023	April 19 2018 : Parking Facility- Planning & Design (I)	-	9,787.50	9,787.50
	April 19 2018 : Parking Facility- Land Acquisition (I)	-	33,615.63	33,615.63
	April 19 2018 : Parking Facility- Construction (I)	-	49,037.50	49,037.50
	April 17 2019 : Intermodal Transit Parking Facility (I)	-	6,737.50	6,737.50
	April 17 2019 : Drainage (I)	-	5,978.13	5,978.13
	Subtotal	-	\$105,156.26	\$105,156.26
11/15/2023	May 26 2021 : Various Roof Replacement- General (I)	-	5,550.00	5,550.00
	May 26 2021 : Pumper Truck & Aerial Ladder Truck (I)	-	20,800.00	20,800.00
	May 25 2022 : Phillips Drive Drainage - Road & Sidewalk (I)	-	31,100.00	31,100.00
	May 25 2022 : West End Fire Station Design & Construction (I)	-	82,225.00	82,225.00
	May 25 2022 : West End Fire Station Land Acquisition (I)	-	7,800.00	7,800.00
	Subtotal	-	\$147,475.00	\$147,475.00
01/02/2024	January 8 2021 Private Vehicle Loan (I)	15,000.00	108.00	15,108.00
	Subtotal	\$15,000.00	\$108.00	\$15,108.00
03/15/2024	September 24 2015 : World War Memorial Stadium Multipurp Field (I)	-	8,537.50	8,537.50
	September 24 2015 : Fire Trucks (I)	-	1,100.00	1,100.00
	September 29 2016 : Remodeling Former Central Fire Station (I)	-	2,944.38	2,944.38
	September 29 2016 : Drainage (I)	-	2,730.62	2,730.62
	Subtotal	-	\$15,312.50	\$15,312.50
04/15/2024	April 19 2018 : Parking Facility- Planning & Design (I)	20,000.00	9,787.50	29,787.50
	April 19 2018 : Parking Facility- Land Acquisition (I)	65,000.00	33,615.63	98,615.63
	April 19 2018 : Parking Facility- Construction (I)	90,000.00	49,037.50	139,037.50
	April 17 2019 : Intermodal Transit Parking Facility (I)	15,000.00	6,737.50	21,737.50
	April 17 2019 : Drainage (I)	15,000.00	5,978.13	20,978.13
	Subtotal	\$205,000.00	\$105,156.26	\$310,156.26
05/15/2024	May 26 2021 : Various Roof Replacement- General (I)	10,000.00	5,550.00	15,550.00
	May 26 2021 : Pumper Truck & Aerial Ladder Truck (I)	55,000.00	20,800.00	75,800.00
	May 25 2022 : Phillips Drive Drainage - Road & Sidewalk (I)	75,000.00	31,100.00	106,100.00
	May 25 2022 : West End Fire Station Design & Construction (I)	130,000.00	82,225.00	212,225.00
	May 25 2022 : West End Fire Station Land Acquisition (I)	10,000.00	7,800.00	17,800.00
	Subtotal	\$280,000.00	\$147,475.00	\$427,475.00
	Total	\$755,000.00	\$538,871.52	\$1,293,871.52

City of Newburyport, Massachusetts
Long-Term Excluded Debt Outstanding as of June 30, 2022

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2022	-	-	-
06/30/2023	2,031,900.00	1,135,780.02	3,167,680.02
06/30/2024	2,136,500.00	1,046,160.02	3,182,660.02
06/30/2025	2,232,200.00	963,225.02	3,195,425.02
06/30/2026	2,365,000.00	865,640.02	3,230,640.02
06/30/2027	2,460,000.00	768,002.52	3,228,002.52
06/30/2028	2,540,000.00	682,352.51	3,222,352.51
06/30/2029	2,620,000.00	591,785.00	3,211,785.00
06/30/2030	2,700,000.00	496,555.00	3,196,555.00
06/30/2031	2,660,000.00	399,730.00	3,059,730.00
06/30/2032	2,685,000.00	319,905.00	3,004,905.00
06/30/2033	2,770,000.00	239,155.00	3,009,155.00
06/30/2034	1,840,000.00	155,910.00	1,995,910.00
06/30/2035	1,815,000.00	97,882.50	1,912,882.50
06/30/2036	800,000.00	50,187.50	850,187.50
06/30/2037	540,000.00	27,750.00	567,750.00
06/30/2038	330,000.00	10,725.00	340,725.00
Total	\$32,525,600.00	\$7,850,745.11	\$40,376,345.11

Par Amounts Of Selected Issues

January 17 2013 -Adv Ref May 1 2003 High School (IE).....	137,800.00
January 17 2013 -Adv Ref April 1 2005 High School (IE).....	812,800.00
January 17 2013 -Bresnahan School (OE).....	12,526,000.00
January 17 2013 -Nock Molin School (OE).....	8,759,000.00
October 16 2014 -Bresnahan School (OE).....	1,395,000.00
October 16 2014 -Nock Molin Elementary School (OE).....	815,000.00
October 16 2014 -Senior & Community Center (IE).....	4,530,000.00
September 24 2015 -New Bresnahan School (OE).....	1,485,000.00
September 24 2015 -Nock Molin Elementary School (OE).....	745,000.00
September 24 2015 -Nock Molin Elementary School Baseball Field (IE).....	1,020,000.00
September 29 2016 -Nock/Molin Elementary School (OE).....	300,000.00
TOTAL.....	32,525,600.00

City of Newburyport, Massachusetts
Fiscal Year 2024 Projected Long-Term Debt Service Payment List
Excluded Debt

Aggregate Debt Service

Date	Issue : Purpose	Principal	Interest	Total P+I
07/15/2023	January 17 2013 : Adv Ref April 1 2005 High School (IE)	-	12,110.00	12,110.00
	January 17 2013 : Bresnahan School (OE)	-	223,240.00	223,240.00
	January 17 2013 : Nock Molin School (OE)	-	155,772.50	155,772.50
Subtotal		-	\$391,122.50	\$391,122.50
09/15/2023	September 24 2015 : New Bresnahan School (OE)	90,000.00	18,685.00	108,685.00
	September 24 2015 : Nock Molin Elementary School (OE)	45,000.00	9,387.50	54,387.50
	September 24 2015 : Nock Molin Elementary School Baseball Field (IE)	120,000.00	10,582.50	130,582.50
	September 29 2016 : Nock/Molin Elementary School (OE)	15,000.00	3,065.00	18,065.00
Subtotal		\$270,000.00	\$41,720.00	\$311,720.00
10/15/2023	October 16 2014 : Bresnahan School (OE)	90,000.00	19,834.38	109,834.38
	October 16 2014 : Nock Molin Elementary School (OE)	55,000.00	11,625.00	66,625.00
	October 16 2014 : Senior & Community Center (IE)	295,000.00	64,565.63	359,565.63
Subtotal		\$440,000.00	\$96,025.01	\$536,025.01
01/15/2024	January 17 2013 : Adv Ref April 1 2005 High School (IE)	271,500.00	12,110.00	283,610.00
	January 17 2013 : Bresnahan School (OE)	630,000.00	223,240.00	853,240.00
	January 17 2013 : Nock Molin School (OE)	525,000.00	155,772.50	680,772.50
Subtotal		\$1,426,500.00	\$391,122.50	\$1,817,622.50
03/15/2024	September 24 2015 : New Bresnahan School (OE)	-	17,785.00	17,785.00
	September 24 2015 : Nock Molin Elementary School (OE)	-	8,937.50	8,937.50
	September 24 2015 : Nock Molin Elementary School Baseball Field (IE)	-	9,382.50	9,382.50
	September 29 2016 : Nock/Molin Elementary School (OE)	-	2,840.00	2,840.00
Subtotal		-	\$38,945.00	\$38,945.00
04/15/2024	October 16 2014 : Bresnahan School (OE)	-	18,034.38	18,034.38
	October 16 2014 : Nock Molin Elementary School (OE)	-	10,525.00	10,525.00
	October 16 2014 : Senior & Community Center (IE)	-	58,665.63	58,665.63
Subtotal		-	\$87,225.01	\$87,225.01
Total		\$2,136,500.00	\$1,046,160.02	\$3,182,660.02

City of Newburyport, Massachusetts
Long-Term Sewer Debt Outstanding as of June 30, 2022
*Net of MCWT Subsidy**

Total Net Debt Service

Date	Principal	Interest	MCWT Subsidy	Net New D/S
06/30/2022	-	-	-	-
06/30/2023	2,210,136.12	803,118.32	(105,678.16)	2,907,576.28
06/30/2024	2,250,646.51	743,798.44	(103,740.41)	2,890,704.54
06/30/2025	2,296,197.86	683,055.62	(102,282.69)	2,876,970.79
06/30/2026	2,170,499.07	616,508.83	(102,839.45)	2,684,168.45
06/30/2027	2,217,465.03	555,807.57	(99,978.29)	2,673,294.31
06/30/2028	2,270,002.61	480,729.06	(97,038.74)	2,653,692.93
06/30/2029	2,323,127.71	431,432.37	(93,981.60)	2,660,578.48
06/30/2030	2,389,353.21	368,773.72	(90,806.89)	2,667,320.04
06/30/2031	2,221,190.98	306,843.84	(87,514.60)	2,440,520.22
06/30/2032	2,018,367.89	255,313.51	(84,104.72)	2,189,576.68
06/30/2033	2,068,863.83	204,761.50	(80,577.26)	2,193,048.07
06/30/2034	872,163.00	156,620.91	(76,893.03)	951,890.88
06/30/2035	892,413.00	133,748.41	(73,202.16)	952,959.25
06/30/2036	667,663.00	117,065.66	-	784,728.66
06/30/2037	687,914.00	99,718.28	-	787,632.28
06/30/2038	460,000.00	83,931.26	-	543,931.26
06/30/2039	470,000.00	69,293.76	-	539,293.76
06/30/2040	485,000.00	54,331.26	-	539,331.26
06/30/2041	495,000.00	38,787.52	-	533,787.52
06/30/2042	510,000.00	22,906.26	-	532,906.26
06/30/2043	90,000.00	6,006.26	-	96,006.26
06/30/2044	95,000.00	3,293.76	-	98,293.76
06/30/2045	10,000.00	425.00	-	10,425.00
06/30/2046	10,000.00	212.50	-	10,212.50
Total	\$30,181,003.82	\$6,236,483.62	(1,198,638.00)	\$35,218,849.44

Par Amounts Of Selected Issues

December 14 2006 MWPAT CW-01-11-City Sewer(O).....	1,146,200.00
December 14 2006 MWPAT CW-01-11-Plum Isl(O).....	1,458,800.00
December 14 2006 MWPAT CW-02-51 (O).....	1,067,733.00
February 15 2010 Sewer (I).....	1,740,000.00
July 8 2010 MWPAT CWS-09-10 (I).....	2,061,315.00
June 13 2012 MWPAT CWS-09-10-A (I).....	3,680,933.00
January 17 2013 -Adv Ref April 1 2005 Sewer (O).....	116,700.00
January 17 2013 -Sewer Pump Station (O).....	325,000.00
May 14 2015 MCWT CW-09-10 (I) revised.....	8,071,822.82
March 24 2016 -Cur Ref of 4 15 06 Sewer I (ISS).....	60,000.00
March 24 2016 -Cur Ref of 4 15 06 Sewer II (ISS).....	255,000.00
March 24 2016 -Cur Ref of 4 15 06 Sewer III (ISS).....	100,000.00
September 29 2016 -Graf/Hale Force Sewer Main Construction (I).....	2,175,000.00
April 20 2017 -Wastewater Treatment (O).....	3,386,000.00
April 20 2017 -Graf Road Pump Station (O).....	2,959,000.00
April 17 2019 -Wastewater Treatment Facility (I).....	735,000.00
April 17 2019 -Graf Road Pump Station Replacement (I).....	455,000.00
April 17 2019 -Wastewater Treatment Odor Control & Upgrades (I).....	185,000.00
May 26 2021 -Various Roof Replacement- Sewer (I).....	202,500.00
TOTAL.....	30,181,003.82

*Does not include MCWT administrative or loan origination fees.

City of Newburyport, Massachusetts
Fiscal Year 2024 Projected Long-Term Debt Service Payment List
Sewer Debt, Net of MCWT Subsidy

Aggregate Net Debt Service

Date	Issue : Purpose	Principal	Interest	MCWT Subsidy	Net New D/S
07/15/2023	December 14 2006 MWPAT CW-02-51 (O)	69,716.00	1,721.99	-	71,437.99
	July 8 2010 MWPAT CWS-09-10 (I)	215,409.00	18,501.71	-	233,910.71
	June 13 2012 MWPAT CWS-09-10-A (I)	306,345.00	33,811.04	-	340,156.04
	January 17 2013 : Adv Ref April 1 2005 Sewer (O)	-	1,800.50	-	1,800.50
	January 17 2013 : Sewer Pump Station (O)	-	5,725.00	-	5,725.00
	May 14 2015 MCWT CW-09-10 (I) revised	-	74,143.36	-	74,143.36
	Subtotal	\$591,470.00	\$135,703.60	-	\$727,173.60
08/01/2023	December 14 2006 MWPAT CW-01-11-City Sewer(O)	72,600.00	23,979.41	(36,440.32)	60,139.09
	December 14 2006 MWPAT CW-01-11-Plum Isl(O)	92,400.00	30,519.26	(46,378.59)	76,540.67
	Subtotal	\$165,000.00	\$54,498.67	(82,818.91)	\$136,679.76
08/15/2023	February 15 2010 Sewer (I)	-	29,437.50	-	29,437.50
	Subtotal	-	\$29,437.50	-	\$29,437.50
09/15/2023	September 29 2016 : Graf/Hale Force Sewer Main Construction (I)	125,000.00	22,136.25	-	147,136.25
	Subtotal	\$125,000.00	\$22,136.25	-	\$147,136.25
10/15/2023	March 24 2016 : Cur Ref of 4 15 06 Sewer I (ISS)	-	400.00	-	400.00
	March 24 2016 : Cur Ref of 4 15 06 Sewer II (ISS)	-	1,700.00	-	1,700.00
	March 24 2016 : Cur Ref of 4 15 06 Sewer III (ISS)	-	650.00	-	650.00
	April 20 2017 : Wastewater Treatment (O)	-	57,515.63	-	57,515.63
	April 20 2017 : Graf Road Pump Station (O)	-	50,256.25	-	50,256.25
	April 17 2019 : Wastewater Treatment Facility (I)	-	10,900.00	-	10,900.00
	April 17 2019 : Graf Road Pump Station Replacement (I)	-	6,737.50	-	6,737.50
	April 17 2019 : Wastewater Treatment Odor Control & Upgrades (I)	-	2,750.00	-	2,750.00
	Subtotal	-	\$130,909.38	-	\$130,909.38
11/15/2023	May 26 2021 : Various Roof Replacement- Sewer (I)	-	2,725.00	-	2,725.00
	Subtotal	-	\$2,725.00	-	\$2,725.00
01/15/2024	December 14 2006 MWPAT CW-02-51 (O)	-	1,601.73	-	1,601.73
	July 8 2010 MWPAT CWS-09-10 (I)	-	16,347.62	-	16,347.62
	June 13 2012 MWPAT CWS-09-10-A (I)	-	30,747.59	-	30,747.59
	January 17 2013 : Adv Ref April 1 2005 Sewer (O)	37,400.00	1,800.50	-	39,200.50
	January 17 2013 : Sewer Pump Station (O)	25,000.00	5,725.00	-	30,725.00
	May 14 2015 MCWT CW-09-10 (I) revised	671,776.51	74,143.36	-	745,919.87
	Subtotal	\$734,176.51	\$130,365.80	-	\$864,542.31
02/01/2024	December 14 2006 MWPAT CW-01-11-City Sewer(O)	-	24,063.21	(9,205.46)	14,857.75
	December 14 2006 MWPAT CW-01-11-Plum Isl(O)	-	30,625.90	(11,716.04)	18,909.86
	Subtotal	-	\$54,689.11	(20,921.50)	\$33,767.61
02/15/2024	February 15 2010 Sewer (I)	220,000.00	29,437.50	-	249,437.50
	Subtotal	\$220,000.00	\$29,437.50	-	\$249,437.50
03/15/2024	September 29 2016 : Graf/Hale Force Sewer Main Construction (I)	-	20,261.25	-	20,261.25
	Subtotal	-	\$20,261.25	-	\$20,261.25
04/15/2024	March 24 2016 : Cur Ref of 4 15 06 Sewer I (ISS)	20,000.00	400.00	-	20,400.00
	March 24 2016 : Cur Ref of 4 15 06 Sewer II (ISS)	85,000.00	1,700.00	-	86,700.00
	March 24 2016 : Cur Ref of 4 15 06 Sewer III (ISS)	35,000.00	650.00	-	35,650.00
	April 20 2017 : Wastewater Treatment (O)	120,000.00	57,515.63	-	177,515.63
	April 20 2017 : Graf Road Pump Station (O)	105,000.00	50,256.25	-	155,256.25
	April 17 2019 : Wastewater Treatment Facility (I)	25,000.00	10,900.00	-	35,900.00
	April 17 2019 : Graf Road Pump Station Replacement (I)	15,000.00	6,737.50	-	21,737.50
	April 17 2019 : Wastewater Treatment Odor Control & Upgrades (I)	5,000.00	2,750.00	-	7,750.00
	Subtotal	\$410,000.00	\$130,909.38	-	\$540,909.38
05/15/2024	May 26 2021 : Various Roof Replacement- Sewer (I)	5,000.00	2,725.00	-	7,725.00
	Subtotal	\$5,000.00	\$2,725.00	-	\$7,725.00
	Total	\$2,250,646.51	\$743,798.44	(103,740.41)	\$2,890,704.54

City of Newburyport, Massachusetts
Long-Term Water Debt Outstanding as of June 30, 2022
*Net of MCWT Subsidy**

Total Net Debt Service

Date	Principal	Interest	MCWT Subsidy	Net New D/S
06/30/2022	-	-	-	-
06/30/2023	1,532,538.60	338,261.97	(90,118.62)	1,780,681.95
06/30/2024	1,565,610.82	289,093.07	(84,112.14)	1,770,591.75
06/30/2025	1,575,929.95	240,648.08	(73,179.06)	1,743,398.97
06/30/2026	879,560.45	212,386.62	-	1,091,947.07
06/30/2027	901,503.51	191,701.56	-	1,093,205.07
06/30/2028	928,815.47	170,775.57	-	1,099,591.04
06/30/2029	946,502.36	149,051.29	-	1,095,553.65
06/30/2030	972,074.15	126,971.11	-	1,099,045.26
06/30/2031	993,037.85	104,152.34	-	1,097,190.19
06/30/2032	1,021,903.45	81,937.06	-	1,103,840.51
06/30/2033	1,041,178.96	59,292.22	-	1,100,471.18
06/30/2034	117,654.38	41,388.86	-	159,043.24
06/30/2035	123,038.69	37,235.78	-	160,274.47
06/30/2036	105,000.00	32,875.00	-	137,875.00
06/30/2037	110,000.00	28,875.00	-	138,875.00
06/30/2038	115,000.00	24,675.00	-	139,675.00
06/30/2039	120,000.00	20,275.00	-	140,275.00
06/30/2040	125,000.00	15,675.00	-	140,675.00
06/30/2041	130,000.00	10,875.00	-	140,875.00
06/30/2042	130,000.00	5,862.50	-	135,862.50
06/30/2043	10,000.00	850.00	-	10,850.00
06/30/2044	10,000.00	637.50	-	10,637.50
06/30/2045	10,000.00	425.00	-	10,425.00
06/30/2046	10,000.00	212.50	-	10,212.50
Total	\$13,474,348.64	\$2,184,133.03	(247,409.82)	\$15,411,071.85

Par Amounts Of Selected Issues

December 14 2006 MWPAT Water DW-01-06 (O).....	525,086.18
December 14 2006 MWPAT Water DW-02-16 (O).....	715,000.00
December 18 2007 MWPAT DW-01-06-A (O).....	53,200.00
June 13 2012 MWPAT DW-10-09 (O).....	4,970,850.00
January 17 2013 -Adv Ref April 1 2005 Water (O).....	83,700.00
January 17 2013 -Adv Ref April 1 2005 Plum Island Water (O).....	84,000.00
January 17 2013 -Water 1 (O).....	365,000.00
January 17 2013 -Water 2 (O).....	40,000.00
May 22 2013 MWPAT DW-10-09-A (O).....	3,830,729.00
October 16 2014 -Water System Improvements (O).....	480,000.00
March 24 2016 -Cur Ref of 4 15 06 Water I (ISS).....	55,000.00
March 24 2016 -Cur Ref of 4 15 06 Water III (OSS).....	150,000.00
December 16 2016 MCWT DW-10-09-B (O).....	206,783.46
May 26 2021 -Various Roof Replacement- Water (I).....	202,500.00
May 25 2022 -Phillips Drive Drainage - Water Line (O).....	1,712,500.00
TOTAL.....	13,474,348.64

*Does not include MCWT administrative or loan origination fees.

Hilltop Securities Inc.
Public Finance

City of Newburyport, Massachusetts
Fiscal Year 2024 Projected Long-Term Debt Service Payment List
Water Debt, Net of MCWT Subsidy

Aggregate Net Debt Service

Date	Issue : Purpose	Principal	Interest	MCWT Subsidy	Net New D/S
07/15/2023	December 18 2007 MWPAT DW-01-06-A (O)	17,733.00	-	-	17,733.00
	June 13 2012 MWPAT DW-10-09 (O)	413,698.00	45,659.51	-	459,357.51
	January 17 2013 : Adv Ref April 1 2005 Water (O)	-	1,255.00	-	1,255.00
	January 17 2013 : Adv Ref April 1 2005 Plum Island Water (O)	-	1,259.50	-	1,259.50
	January 17 2013 : Water 1 (O)	-	6,525.00	-	6,525.00
	January 17 2013 : Water 2 (O)	-	750.00	-	750.00
	May 22 2013 MWPAT DW-10-09-A (O)	-	35,186.99	-	35,186.99
	December 16 2016 MCWT DW-10-09-B (O)	-	1,928.48	-	1,928.48
	Subtotal	\$431,431.00	\$92,564.48	-	\$523,995.48
08/01/2023	December 14 2006 MWPAT Water DW-01-06 (O)	175,028.73	3,314.11	(56,703.58)	121,639.26
	December 14 2006 MWPAT Water DW-02-16 (O)	240,000.00	4,516.36	(17,287.94)	227,228.42
	Subtotal	\$415,028.73	\$7,830.47	(73,991.52)	\$348,867.68
10/15/2023	October 16 2014 : Water System Improvements (O)	160,000.00	7,325.00	-	167,325.00
	March 24 2016 : Cur Ref of 4 15 06 Water I (ISS)	-	200.00	-	200.00
	March 24 2016 : Cur Ref of 4 15 06 Water III (OSS)	-	1,050.00	-	1,050.00
	Subtotal	\$160,000.00	\$8,575.00	-	\$168,575.00
11/15/2023	May 26 2021 : Various Roof Replacement- Water (I)	-	2,725.00	-	2,725.00
	May 25 2022 : Phillips Drive Drainage - Water Line (O)	-	35,375.00	-	35,375.00
	Subtotal	-	\$38,100.00	-	\$38,100.00
01/15/2024	June 13 2012 MWPAT DW-10-09 (O)	-	41,522.53	-	41,522.53
	January 17 2013 : Adv Ref April 1 2005 Water (O)	28,000.00	1,255.00	-	29,255.00
	January 17 2013 : Adv Ref April 1 2005 Plum Island Water (O)	28,100.00	1,259.50	-	29,359.50
	January 17 2013 : Water 1 (O)	30,000.00	6,525.00	-	36,525.00
	January 17 2013 : Water 2 (O)	5,000.00	750.00	-	5,750.00
	May 22 2013 MWPAT DW-10-09-A (O)	318,812.00	35,186.99	-	353,998.99
	December 16 2016 MCWT DW-10-09-B (O)	14,239.09	1,928.48	-	16,167.57
	Subtotal	\$424,151.09	\$88,427.50	-	\$512,578.59
02/01/2024	December 14 2006 MWPAT Water DW-01-06 (O)	-	4,279.74	(4,279.74)	0.00
	December 14 2006 MWPAT Water DW-02-16 (O)	-	5,840.88	(5,840.88)	(0.00)
	Subtotal	-	\$10,120.62	(10,120.62)	\$0.00
04/15/2024	October 16 2014 : Water System Improvements (O)	-	4,125.00	-	4,125.00
	March 24 2016 : Cur Ref of 4 15 06 Water I (ISS)	20,000.00	200.00	-	20,200.00
	March 24 2016 : Cur Ref of 4 15 06 Water III (OSS)	55,000.00	1,050.00	-	56,050.00
	Subtotal	\$75,000.00	\$5,375.00	-	\$80,375.00
05/15/2024	May 26 2021 : Various Roof Replacement- Water (I)	5,000.00	2,725.00	-	7,725.00
	May 25 2022 : Phillips Drive Drainage - Water Line (O)	55,000.00	35,375.00	-	90,375.00
	Subtotal	\$60,000.00	\$38,100.00	-	\$98,100.00
	Total	\$1,565,610.82	\$289,093.07	(84,112.14)	\$1,770,591.75

City of Newburyport, Massachusetts
Long-Term Harbormaster Debt Outstanding as of June 30, 2022

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2022	-	-	-
06/30/2023	55,000.00	21,897.50	76,897.50
06/30/2024	55,000.00	20,622.50	75,622.50
06/30/2025	55,000.00	19,347.50	74,347.50
06/30/2026	60,000.00	17,922.50	77,922.50
06/30/2027	60,000.00	16,322.50	76,322.50
06/30/2028	60,000.00	14,722.50	74,722.50
06/30/2029	55,000.00	13,197.50	68,197.50
06/30/2030	60,000.00	11,810.00	71,810.00
06/30/2031	60,000.00	10,197.50	70,197.50
06/30/2032	60,000.00	8,447.50	68,447.50
06/30/2033	65,000.00	6,616.25	71,616.25
06/30/2034	65,000.00	4,705.00	69,705.00
06/30/2035	60,000.00	2,850.00	62,850.00
06/30/2036	65,000.00	975.00	65,975.00
Total	\$835,000.00	\$169,633.75	\$1,004,633.75

Par Amounts Of Selected Issues

September 24 2015 -Harbormaster Transient Boater Facility (ISS).....	745,000.00
September 29 2016 -Transient Boater Facility (I).....	60,000.00
April 20 2017 -Harbormaster Visiting Boater Facility (I).....	30,000.00
TOTAL.....	835,000.00

City of Newburyport, Massachusetts
Fiscal Year 2024 Projected Long-Term Debt Service Payment List
Harbormaster Debt

Aggregate Debt Service

Date	Issue : Purpose	Principal	Interest	Total P+I
09/15/2023	September 24 2015 : Harbormaster Transient Boater Facility (ISS)	45,000.00	9,387.50	54,387.50
	September 29 2016 : Transient Boater Facility (I)	5,000.00	586.25	5,586.25
	Subtotal	\$50,000.00	\$9,973.75	\$59,973.75
10/15/2023	April 20 2017 : Harbormaster Visiting Boater Facility (I)	-	600.00	600.00
	Subtotal	-	\$600.00	\$600.00
03/15/2024	September 24 2015 : Harbormaster Transient Boater Facility (ISS)	-	8,937.50	8,937.50
	September 29 2016 : Transient Boater Facility (I)	-	511.25	511.25
	Subtotal	-	\$9,448.75	\$9,448.75
04/15/2024	April 20 2017 : Harbormaster Visiting Boater Facility (I)	5,000.00	600.00	5,600.00
	Subtotal	\$5,000.00	\$600.00	\$5,600.00
	Total	\$55,000.00	\$20,622.50	\$75,622.50

City of Newburyport, Massachusetts
Long-Term CPA Debt Outstanding as of June 30, 2022

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2022	-	-	-
06/30/2023	145,000.00	41,970.00	186,970.00
06/30/2024	145,000.00	38,170.00	183,170.00
06/30/2025	150,000.00	34,320.00	184,320.00
06/30/2026	155,000.00	30,120.00	185,120.00
06/30/2027	160,000.00	25,307.50	185,307.50
06/30/2028	165,000.00	20,370.00	185,370.00
06/30/2029	170,000.00	15,435.00	185,435.00
06/30/2030	175,000.00	10,187.50	185,187.50
06/30/2031	40,000.00	6,500.00	46,500.00
06/30/2032	45,000.00	4,500.00	49,500.00
06/30/2033	45,000.00	3,600.00	48,600.00
06/30/2034	45,000.00	2,700.00	47,700.00
06/30/2035	45,000.00	1,800.00	46,800.00
06/30/2036	45,000.00	900.00	45,900.00
Total	\$1,530,000.00	\$235,880.00	\$1,765,880.00

Par Amounts Of Selected Issues

September 24 2015 -Cherry Hill Parcel B Soccer Field (ISS).....	80,000.00
September 24 2015 -World War Memorial Stadium Multipurp Field (ISS).....	910,000.00
May 26 2021 -Bradley Fuller Athletic Facility (CPA) (I).....	540,000.00
TOTAL.....	1,530,000.00

City of Newburyport, Massachusetts
Fiscal Year 2024 Projected Long-Term Debt Service Payment List
 CPA Debt

Aggregate Debt Service

Date	Issue : Purpose	Principal	Interest	Total P+I
09/15/2023	September 24 2015 : Cherry Hill Parcel B Soccer Field (ISS)	10,000.00	820.00	10,820.00
	September 24 2015 : World War Memorial Stadium Multipurp Field (ISS)	105,000.00	9,465.00	114,465.00
	Subtotal	\$115,000.00	\$10,285.00	\$125,285.00
11/15/2023	May 26 2021 : Bradley Fuller Athletic Facility (CPA) (I)	-	9,375.00	9,375.00
	Subtotal	-	\$9,375.00	\$9,375.00
03/15/2024	September 24 2015 : Cherry Hill Parcel B Soccer Field (ISS)	-	720.00	720.00
	September 24 2015 : World War Memorial Stadium Multipurp Field (ISS)	-	8,415.00	8,415.00
	Subtotal	-	\$9,135.00	\$9,135.00
05/15/2024	May 26 2021 : Bradley Fuller Athletic Facility (CPA) (I)	30,000.00	9,375.00	39,375.00
	Subtotal	\$30,000.00	\$9,375.00	\$39,375.00
	Total	\$145,000.00	\$38,170.00	\$183,170.00