

Community Preservation Act

Remaining Balances as of 4/17/2024

Org	Object	Year	Project Description	Appropriation	Remaining
7070017	58400	FY2010	Old Hill Burying Ground Restoration	10,000	375
7070019	58400	FY2011	Highland Cemetery Gravestone Restoration	2,475	115
7070039	58212	FY2017	Historic Structure Survey Update Project	15,000	15,000
7070047	58200	FY2018	Community Building Rehabilitation	129,500	112,171
7070057	58400	FY2019	Specimen Trees for Bartlet Mall	11,760	4,887
FY2010 to FY2019 Total					132,548
7070063	58200	FY2020	Kelleher Gardens Siding Project	325,000	21,338
7070065	58400	FY2020	Bartlet Mall Historic Restoration - Walkway Improvements	83,000	11,573
FY2020 Total					32,911
7070074	58500	FY2021	Perkins Park Shade	12,062	12,062
FY2021 Total					12,062
7070059	58400	FY2022	Restoration of Swan Fountain at Bartlet Mall	126,000	125,931
FY2022 Total					125,931
7070082	57800	FY2023	Priority Housing Needs and Update to Housing Production Plan	230,000	210,000
7070084	58200	FY2023	Cushing House Architectural Preservation	69,750	69,750
7070086	58400	FY2023	Lower Atkinson Common Improvement Project	525,000	218,237
7070088	57800	FY2023	NBPT Black History Initiative	53,000	19,789
FY2023 Total					517,776
7070089	57800	FY2024	1st Time Homebuyer Program	250,000	240,000
7070091	58200	FY2024	Perkins Art & Research Ctr	210,251	105,126
7070092	58200	FY2024	Custom House Masonry Repair Portico Roof	150,000	150,000
7070093	58400	FY2024	Downtown Lighting Project	69,377	69,377
7070094	57800	FY2024	Colby Farm Open Space Preservation	51,000	51,000
7070096	57800	FY2024	Bike Feasibility Study	5,750	5,750
7070099	58400	FY2024	Woodman Park Accessibility Project	57,570	53,856
7070101	58400	FY2024	Plum Island Beach - Public Access & Dune Preservation	12,000	1,441
FY2024 Total					676,550
Grand Total					1,497,778

Fund Balances:	
Affordable Housing Trust	606,888
Open Space Reserves	929,966
Community Housing Reserves	30,000

City of Newburyport, Massachusetts
Long-Term CPA Debt Outstanding as of June 30, 2023

Aggregate Debt Service

Date	Principal	Interest	Total P+I
06/30/2023	-	-	-
06/30/2024	145,000.00	38,170.00	183,170.00
06/30/2025	150,000.00	34,320.00	184,320.00
06/30/2026	155,000.00	30,120.00	185,120.00
06/30/2027	160,000.00	25,307.50	185,307.50
06/30/2028	165,000.00	20,370.00	185,370.00
06/30/2029	170,000.00	15,435.00	185,435.00
06/30/2030	175,000.00	10,187.50	185,187.50
06/30/2031	40,000.00	6,500.00	46,500.00
06/30/2032	45,000.00	4,500.00	49,500.00
06/30/2033	45,000.00	3,600.00	48,600.00
06/30/2034	45,000.00	2,700.00	47,700.00
06/30/2035	45,000.00	1,800.00	46,800.00
06/30/2036	45,000.00	900.00	45,900.00
Total	\$1,385,000.00	\$193,910.00	\$1,578,910.00

Par Amounts Of Selected Issues

September 24 2015 -Cherry Hill Parcel B Soccer Field (ISS).....	70,000.00
September 24 2015 -World War Memorial Stadium Multipurp Field (ISS).....	805,000.00
May 26 2021 -Bradley Fuller Athletic Facility (CPA) (I).....	510,000.00
TOTAL.....	1,385,000.00

**Note: Above schedule does not include the \$3M authorized/unissued debt for Market Landing Park. Estimated annual debt service is \$280,000 for FY2025 to FY2040.*

City of Newburyport, Massachusetts
\$134,000 General Obligation Bonds Dated September 24, 2015
Cherry Hill Parcel B Soccer Field (ISS)
Auth. 6/26/14; Ch. 7(25) & Ch. 44B, s. 11

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/24/2015	-	-	-	-	-
03/15/2016	-	-	1,387.00	1,387.00	-
06/30/2016	-	-	-	-	1,387.00
09/15/2016	9,000.00	2.000%	1,460.00	10,460.00	-
03/15/2017	-	-	1,370.00	1,370.00	-
06/30/2017	-	-	-	-	11,830.00
09/15/2017	5,000.00	2.000%	1,370.00	6,370.00	-
03/15/2018	-	-	1,320.00	1,320.00	-
06/30/2018	-	-	-	-	7,690.00
09/15/2018	10,000.00	2.000%	1,320.00	11,320.00	-
03/15/2019	-	-	1,220.00	1,220.00	-
06/30/2019	-	-	-	-	12,540.00
09/15/2019	10,000.00	2.000%	1,220.00	11,220.00	-
03/15/2020	-	-	1,120.00	1,120.00	-
06/30/2020	-	-	-	-	12,340.00
09/15/2020	10,000.00	2.000%	1,120.00	11,120.00	-
03/15/2021	-	-	1,020.00	1,020.00	-
06/30/2021	-	-	-	-	12,140.00
09/15/2021	10,000.00	2.000%	1,020.00	11,020.00	-
03/15/2022	-	-	920.00	920.00	-
06/30/2022	-	-	-	-	11,940.00
09/15/2022	10,000.00	2.000%	920.00	10,920.00	-
03/15/2023	-	-	820.00	820.00	-
06/30/2023	-	-	-	-	11,740.00
09/15/2023	10,000.00	2.000%	820.00	10,820.00	-
03/15/2024	-	-	720.00	720.00	-
06/30/2024	-	-	-	-	11,540.00
09/15/2024	10,000.00	2.000%	720.00	10,720.00	-
03/15/2025	-	-	620.00	620.00	-
06/30/2025	-	-	-	-	11,340.00
09/15/2025	10,000.00	2.500%	620.00	10,620.00	-
03/15/2026	-	-	495.00	495.00	-
06/30/2026	-	-	-	-	11,115.00
09/15/2026	10,000.00	2.500%	495.00	10,495.00	-
03/15/2027	-	-	370.00	370.00	-
06/30/2027	-	-	-	-	10,865.00
09/15/2027	10,000.00	2.500%	370.00	10,370.00	-
03/15/2028	-	-	245.00	245.00	-
06/30/2028	-	-	-	-	10,615.00
09/15/2028	10,000.00	2.400%	245.00	10,245.00	-
03/15/2029	-	-	125.00	125.00	-
06/30/2029	-	-	-	-	10,370.00
09/15/2029	10,000.00	2.500%	125.00	10,125.00	-
06/30/2030	-	-	-	-	10,125.00
Total	\$134,000.00	-	\$23,577.00	\$157,577.00	-

Yield Statistics

Bond Year Dollars.....	\$1,035.65
Average Life.....	7.729 Years
Average Coupon.....	2.2765413%
Net Interest Cost (NIC).....	1.9945435%
True Interest Cost (TIC).....	1.9594228%
Bond Yield for Arbitrage Purposes.....	2.1605798%
All Inclusive Cost (AIC).....	2.0697103%

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Net Interest Cost.....	1.8986617%
Weighted Average Maturity.....	7.708 Years

City of Newburyport, Massachusetts
\$1,500,000 General Obligation Bonds Dated September 24, 2015
World War Memorial Stadium Multipurp Field (ISS)
Auth. 6/26/14; Ch. 7(25) & Ch. 44B, s. 11

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/24/2015	-	-	-	-	-
03/15/2016	-	-	15,594.25	15,594.25	-
06/30/2016	-	-	-	-	15,594.25
09/15/2016	95,000.00	2.000%	16,415.00	111,415.00	-
03/15/2017	-	-	15,465.00	15,465.00	-
06/30/2017	-	-	-	-	126,880.00
09/15/2017	95,000.00	2.000%	15,465.00	110,465.00	-
03/15/2018	-	-	14,515.00	14,515.00	-
06/30/2018	-	-	-	-	124,980.00
09/15/2018	95,000.00	2.000%	14,515.00	109,515.00	-
03/15/2019	-	-	13,565.00	13,565.00	-
06/30/2019	-	-	-	-	123,080.00
09/15/2019	100,000.00	2.000%	13,565.00	113,565.00	-
03/15/2020	-	-	12,565.00	12,565.00	-
06/30/2020	-	-	-	-	126,130.00
09/15/2020	100,000.00	2.000%	12,565.00	112,565.00	-
03/15/2021	-	-	11,565.00	11,565.00	-
06/30/2021	-	-	-	-	124,130.00
09/15/2021	105,000.00	2.000%	11,565.00	116,565.00	-
03/15/2022	-	-	10,515.00	10,515.00	-
06/30/2022	-	-	-	-	127,080.00
09/15/2022	105,000.00	2.000%	10,515.00	115,515.00	-
03/15/2023	-	-	9,465.00	9,465.00	-
06/30/2023	-	-	-	-	124,980.00
09/15/2023	105,000.00	2.000%	9,465.00	114,465.00	-
03/15/2024	-	-	8,415.00	8,415.00	-
06/30/2024	-	-	-	-	122,880.00
09/15/2024	110,000.00	2.000%	8,415.00	118,415.00	-
03/15/2025	-	-	7,315.00	7,315.00	-
06/30/2025	-	-	-	-	125,730.00
09/15/2025	110,000.00	2.500%	7,315.00	117,315.00	-
03/15/2026	-	-	5,940.00	5,940.00	-
06/30/2026	-	-	-	-	123,255.00
09/15/2026	115,000.00	2.500%	5,940.00	120,940.00	-
03/15/2027	-	-	4,502.50	4,502.50	-
06/30/2027	-	-	-	-	125,442.50
09/15/2027	120,000.00	2.500%	4,502.50	124,502.50	-
03/15/2028	-	-	3,002.50	3,002.50	-
06/30/2028	-	-	-	-	127,505.00
09/15/2028	120,000.00	2.400%	3,002.50	123,002.50	-
03/15/2029	-	-	1,562.50	1,562.50	-
06/30/2029	-	-	-	-	124,565.00
09/15/2029	125,000.00	2.500%	1,562.50	126,562.50	-
06/30/2030	-	-	-	-	126,562.50
Total	\$1,500,000.00	-	\$268,794.25	\$1,768,794.25	-

Yield Statistics

Bond Year Dollars.....	\$11,742.50
Average Life.....	7.828 Years
Average Coupon.....	2.2890717%
Net Interest Cost (NIC).....	2.0185259%
True Interest Cost (TIC).....	1.9836784%
Bond Yield for Arbitrage Purposes.....	2.1605798%
All Inclusive Cost (AIC).....	2.0929190%

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Net Interest Cost.....	1.9241511%
Weighted Average Maturity.....	7.806 Years

City of Newburyport, Massachusetts
\$2,800,000 General Obligation Municipal Purpose Loan of 2021 Bonds
\$567,500 Bradley Fuller Athletic Facility (CPA) (I) Dated May 26, 2021
Ch. 44B, auth. 3/8/2021

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
05/26/2021	-	-	-	-	-
11/15/2021	-	-	10,151.74	10,151.74	-
05/15/2022	27,500.00	5.000%	10,812.50	38,312.50	-
06/30/2022	-	-	-	-	48,464.24
11/15/2022	-	-	10,125.00	10,125.00	-
05/15/2023	30,000.00	5.000%	10,125.00	40,125.00	-
06/30/2023	-	-	-	-	50,250.00
11/15/2023	-	-	9,375.00	9,375.00	-
05/15/2024	30,000.00	5.000%	9,375.00	39,375.00	-
06/30/2024	-	-	-	-	48,750.00
11/15/2024	-	-	8,625.00	8,625.00	-
05/15/2025	30,000.00	5.000%	8,625.00	38,625.00	-
06/30/2025	-	-	-	-	47,250.00
11/15/2025	-	-	7,875.00	7,875.00	-
05/15/2026	35,000.00	5.000%	7,875.00	42,875.00	-
06/30/2026	-	-	-	-	50,750.00
11/15/2026	-	-	7,000.00	7,000.00	-
05/15/2027	35,000.00	5.000%	7,000.00	42,000.00	-
06/30/2027	-	-	-	-	49,000.00
11/15/2027	-	-	6,125.00	6,125.00	-
05/15/2028	35,000.00	5.000%	6,125.00	41,125.00	-
06/30/2028	-	-	-	-	47,250.00
11/15/2028	-	-	5,250.00	5,250.00	-
05/15/2029	40,000.00	5.000%	5,250.00	45,250.00	-
06/30/2029	-	-	-	-	50,500.00
11/15/2029	-	-	4,250.00	4,250.00	-
05/15/2030	40,000.00	5.000%	4,250.00	44,250.00	-
06/30/2030	-	-	-	-	48,500.00
11/15/2030	-	-	3,250.00	3,250.00	-
05/15/2031	40,000.00	5.000%	3,250.00	43,250.00	-
06/30/2031	-	-	-	-	46,500.00
11/15/2031	-	-	2,250.00	2,250.00	-
05/15/2032	45,000.00	2.000%	2,250.00	47,250.00	-
06/30/2032	-	-	-	-	49,500.00
11/15/2032	-	-	1,800.00	1,800.00	-
05/15/2033	45,000.00	2.000%	1,800.00	46,800.00	-
06/30/2033	-	-	-	-	48,600.00
11/15/2033	-	-	1,350.00	1,350.00	-
05/15/2034	45,000.00	2.000%	1,350.00	46,350.00	-
06/30/2034	-	-	-	-	47,700.00
11/15/2034	-	-	900.00	900.00	-
05/15/2035	45,000.00	2.000%	900.00	45,900.00	-
06/30/2035	-	-	-	-	46,800.00
11/15/2035	-	-	450.00	450.00	-
05/15/2036	45,000.00	2.000%	450.00	45,450.00	-
06/30/2036	-	-	-	-	45,900.00
Total	\$567,500.00	-	\$158,214.24	\$725,714.24	-

Yield Statistics

Bond Year Dollars.....	\$4,915.16
Average Life.....	8.661 Years
Average Coupon.....	3.2189033%
Net Interest Cost (NIC).....	1.5229743%
True Interest Cost (TIC).....	1.4153331%
Bond Yield for Arbitrage Purposes.....	1.5341937%
All Inclusive Cost (AIC).....	1.6267852%

IRS Form 8038

Net Interest Cost.....	1.2170881%
Weighted Average Maturity.....	8.510 Years