

# CITY OF NEWBURYPORT OFFICE OF PLANNING AND DEVELOPMENT

60 PLEASANT STREET • P.O. BOX 550 NEWBURYPORT, MA 01950

(978) 465-4400

#### **MEMORANDUM**

TO: Newburyport City Council

FROM: Andrew R. Port, Director of Planning & Development

CC: Sean R. Reardon, Mayor

**Andrew Levine, Chief of Staff** 

RE: Brown School Request for Expressions of Interest (RFI) & Expressions of Interest (EOIs) Received

DATE: September 18, 2023

#### **Background & Summary of Expressions of Interest (EOIs) Received**

As you know, the Council finalized an outline and substantive parameters for issuance of a Request for Expressions of Interest (RFI) earlier this year, which was focused on Adaptive Reuse of the [former] Newburyport Brown School. As requested, a formal RFI based thereon was subsequently finalized, posted, advertised and distributed by the Office of Planning & Development. On September 8, 2023 the City received four (4) responses to the RFI in the form of Expressions of Interest (EOIs). We have posted both the initial RFI and the EOIs on the City website <a href="here">here</a> for convenient viewing by members of the Council and general public. Earlier documents, studies and reports related to the Brown School remain posted in a cross-referenced archive page.

https://www.cityofnewburyport.com/planning-development/brown-school-adaptive-reuse-rfi-and-expressions-of-interest

Following is a brief summary of the adaptive reuse programs included within the four (4) EOIs received. We anticipate that the Council will receive this communication and the related EOIs for referral to Committee in the coming days for consideration and discussion. Since the EOIs may generate further questions for the respondents, it would be helpful to compile a list of any such questions so that they can be routed to the respondents for any desired follow-up. The RFI also contemplates potential in-person meetings/interviews with the respondents, pending a review of the written submittals. As you know, the RFI here is not as involved as the process or documentation required for a full Request for Proposals (RFP), and was intended to obtain further insight from outside adaptive reuse "partners" as to what would be feasible, prior to the issuance of a formal RFP with terms for a more definitive disposition. The Council's RFI includes specific Redevelopment Goals for the property, and each individual EOI may be more or less "responsive" to these goals, which may necessitate further discussion, revision and/or prioritization in order to establish terms for an RFP.

#### Expression of Interest (EOI) – Atlantis Investments:

<u>Concept 1:</u> 30 studio/one bedroom single-resident occupancy units for residents with developmental disabilities; gym and locker rooms to be demolished – future use of this area TBD.

### Expression of Interest (EOI) – Dillon Edward Thompson / BioFex Laboratories Inc.

<u>Concept 1:</u> "technology hub," specialized research laboratories; gym retained as "innovative facility" to showcase technologies.

#### Expression of Interest (EOI) – Parent & Diamond LLC & Urban Spaces, LLC

<u>Concept 1:</u> over-62 affordable housing units, with gym retained, but with project timeline/financing/feasibility still unclear.

<u>Concept 2:</u> 32 over-62 affordable housing units within main school building for those making 30-80% of the area median income; demolition of gym to allow for construction of a "contextually compatible" building with an additional 32 units, 3 of which would be affordable, and 29 of which would be market-rate units to subsidize the creation of affordable units within the overall project.

## Expression of Interest (EOI) – YWCA Greater Newburyport

<u>Concept 1:</u> 29 senior housing units within main school building for those making 30-60% of the area median income; City separately retains existing gym space.

<u>Concept 2:</u> 44 senior housing units within main school building and a new building addition; with demolition of existing gym space)

#### Advertisement/Outreach & Those Requesting A Copy of the RFI

Councilors also requested a listing of those requesting/receiving a copy of the RFI. These listings are attached hereto for your reference. The first list indicates those who directly expressed interest in the RFI by visiting our website and downloading a copy. The second list includes those entities which received direct notice of the RFI's availability. This listing includes: (a) those entities or individuals who previously expressed interest in the Brown School (via an earlier 2017 RFP); and (b) entities or individuals recommended by either members of the Newburyport Affordable Housing Trust (AHT) or facilitator Christine Madore of the Massachusetts Housing Partnership (MHP), based on prior experience with similar affordable housing and/or adaptive reuse projects. Although the RFI is not a true RFP solicitation requiring advertisement under state procurement regulations, we did utilize the same process and platforms to ensure the widest possible dissemination of the RFI's availability. This includes advertisement in the local paper (Daily News), posting on the Commonwealth's "COMMBUYS" website, and posting on the Commonwealth's "Central Register."

#### **Mayor's Comment**

I want to thank the Council for facilitating this RFI process, and the Planning Department for developing this RFI and for the Planning Department for facilitating the process and then reviewing the documents we received. Overall, this process was meant to give us more information about what may be possible at the site and what creative ideas developers may have. It should not be viewed as a comprehensive or conclusive statement about what the site can or cannot support, and should only be seen as more information at this moment in time. I

appreciate all who took time to send in responses, and look forward to continuing to work with these individuals as we move on to next steps.

There are a few particular takeaways from me from this process, which I will summarize below.

- 1. The 20-unit limit in the current zoning may be a challenge if we intend to build anything other than market rate units.
  - a. All of the responsive proposals recommended unit counts above 20, with a minimum of 29 and a maximum of 62. I do not believe the site supports come of the counts that were brought forward in these development proposals, nor do I believe they would be welcomed by the surrounding community. Still, to allow us to reach a proposal that would meet the stated goals and the needs of the community, it may be best to entertain proposals that are above 20 units. I believe something in the range of 20-30 units should be considered, and would recommend this range in an RFP document.
- 2. A mix of affordable and market rate units may open up additional possibilities for the site.
  - a. The YWCA returned a proposal that I believe is the closest to meeting the stated goals of the Council Ad Hoc and the goals that I have laid out for development of this site. They articulated two visions, one with 29 units and one with 45. The 29-unit proposal also aimed to preserve the gym. This proposal would provide new affordable housing for the community all while staying closest to the unit count that current zoning would allow for and looking for a pathway to keeping the gym on site. Still, the proposal was dubious of the feasibility of this proposal because of the reliance on affordable housing tax credits and the number of units needed to make a project like this work financially. The Parent & Diamond proposal showed a path toward meeting additional project goals if market rate housing is also included in the mix. This could be considered to arrive at a number of units that is more in line with the current zoning and a potential community use for the gym space.
- 3. There may still be a path forward to using the current gym space for a community gym in the future.
  - a. This has mostly been addressed by the points above, but the proposals did consider the gym's potential reuse and outlined options. We plan to move forward with a process that would prioritize proposals that can find a way to keep the gym. This may require investment from the City or grant funds in order to carry out, and we will need to continue this conversation together to find the best path forward. There are some details that will need to be provided to potential bidders in the future that impact their proposed designs, and we will need to be clear about what we want this space to look like.

Given all this, I am planning to direct the Office of Planning and Development to draft and release a Request for Proposals that will have much of the same structure of the RFI that was released. We will plan to ask for proposals to prioritize preservation of the gym and to include as many affordable units as possible with a unit count that does not exceed 30. While any vote to approve disposition of the property will need to be approved by Council, the RFP itself can originate with the Mayor's Office, and we will plan to do that now.

# Brown School Request for Expressions of Interest (RFI) - Requests / Downloads

First Name	Last Name	Email	Business Name	Business Phone	Address Line 1	Address Line 2	City	State / Province	Zip Code
Ethan	Manning	emanning@cityofnewburyport.com		9784654404	60 Pleasant St		Newburyport	Massachusetts	1950
John	Falcone	cavenvirobid@gmail.com	Envirobidnet an Entram Corp	888-888-0900	24123 Peachland Blvd	C-4 310	Port Charlotte	Florida	33954
Andrew	Port	aport@cityofnewburyport.com	City of Newburyport	9784654400	Office of Planning & Development	City of Newburyport	Newburyport	Massachusetts	1950
Stephanie	Niketic	niketic@airkiosk.com							
John	Pear	johnpear@comcast.net	Pear + Partners	978.872.5312	50 Milk Street		Newburyport	Massachusetts	1950
Richard	Lodge	richardklodge@gmail.com			15 Hancock St.		Newburyport	Massachusetts	1950
Peter	Carzasty	pcarzasty@geahltd.com	Arts & Business Council of Greater Boson	617.350.7600	15 Channel Street Unit 103		Boston	Massachusetts	2210
sivakumar	N	techzone@visualinfomedia.com	visualinfomedia	3474 801 475	5C1 VCS Nagar 1st Street, GN mills	5C1 VCS Nagar 1st Street, GN mills	5C1 VCS Nagar 1st Street, GN mills		coimbatore
Kurt	Pitzer	gbs@bidnet.com							
Jennifer	Krein	jkrein@jcj.com	JCJ Architecture	18609167405	120 Huyshope Avenue		Hartford	Connecticut	6106
Kurt	Pitzer	gbs@bidnet.com							
Tara	Mizrahi	tmizrahi@affirmativeinvestments.com	Affirmative Investments	6173674300	33 Union Street	2nd Floor	Boston	Massachusetts	2108
John	DiBella	jdibella@civicodevelopment.com	Civico Development						
Mathieu	Zahler	mzahler@mpzdevelopment.com	MPZ Development LLC	617-645-3534	499 Adams Street #527		Milton	Massachusetts	2186
Diane	Horton	diane@tisedesign.com	Tise Design Associates	4013454302	128 Westland Ave		NEWTON	Massachusetts	2465
Jonathan	Cody	jcody@atlantis-invest.com	Atlantis Investmrnts, LLC	9787670081	P.O. Box 31		Haverhill	Massachusetts	1831
Janay	Hull	jhull@pennrose.com	Pennrose		50 Milk Street	Floor 16	Boston	Massachusetts	2110
Laura	Shufelt	Ishufelt@mhp.net	MHP	857 317-8582	160 Federal St		Boston	Massachusetts	2110
Dillon	Thompson	dethompson423@gmail.com	BioFex Laboratory Inc	9782709146	25 Temple Street	Apt.510	Newburyport	Massachusetts	1950
Julie	Creamer	jcreamer@poah.org		6179221132	2 Oliver Street, suite 500		Boston	Massachusetts	2109
JOnathan	Cody	jcody@atlantis-invest.com	atlantis investments, LLC	9787670081	P.O. Box 31		Haverhill	Massachusetts	1831
Benjamin	Phillips	bphillips@beaconcommunitiesllc.com							
Mary	Miller	bids@pwxpress.com	PWXPress	4086768941	1900 Coffeeport Rd		Jacksonville	Florida	32208
Kenan	Bigby	bigbyk@trinityfinancial.com	Trinity Financial, Inc.	6177208400	75 Federal Street	4th floor	Boston	Massachusetts	2110
Jean	Costello	EarnestCitizen1776@gmail.com							
Elena	Russo	elena@ldrusso.com	L.D. Russo, Inc.	198 Ayer Rd			Harvard	Massachusetts	1451
Alexys	Parsons	alexys.parsons@nv5.com	NV5, Inc.	19785006327	Massachusetts	200 Brickstone Square	Andover	Massachusetts	1810
Christina	LoBiondo	christina@marblefairbanks.com	Marble Fairbanks	2122330653	27 W 20th Street	1001	New York	New York	10011
Source	management	sourcemanagement@deltek.com							
jennifer	attenborough	jatten1016@aol.com							
Judy	Avery	jujya@msn.com							
John	Pear	johnpear@comcast.net	Pear + Partners	9788725312	50 Milk Street		Newburyport	Massachusetts	1950
MERRILL	DIAMOND	MDIAMOND@PARENTDIAMOND.COM	PARENT + DIAMOND, LLC	617-512-1027	MERRILL H. DIAMOND	90 MARION STREET, SUITE ONE	BROOKLINE	Massachusetts	2446
Katie	Gething	kgething@dhkinc.com	DHK Architects		54 Canal Street, Suite 200		Boston	Massachusetts	2114
Richard	Relich	rich@archcommunities.com							
Mary	Miller	bids@pwxpress.com	PWXPress	4086768941	1900 Coffeeport Rd		Jacksonville	Florida	32208
David 	Pyne	David@Lobissercompanies.com							
Tom	Watkins	twatkins@cityofnewburyport.com							
David	Webster	davidwebsternbpt@gmail.com	The Colob Const		270 Pres decree		Limin	NA	1004
Suzanne	Decavele	sdecavele@thecalebgroup.org	The Caleb Grou[ PARENT + DIAMOND, LLC	C17 F12 1027 (MUD)	270 Broadway	CLUTE 1	Lynn	Massachusetts	1904
MERRILL	DIAMOND	MDIAMOND@PARENTDIAMOND.COM	PARENT + DIAMOND, LLC	617-512-1027 (MHD)	90 MARION STREET	SUITE 1	BROOKLINE	Massachusetts	2446
Bruce	Vogel	bvogel@cityofnewburyport.com		0702700504					
David	Webster Larkin	David@bbhousing.org cel@deangelisiron.com	DoAngolis Iron Work Inc	9782708594 5082384310	DO Day 250 205 Danat Street	Danet	South Easton	Massashusatts	2375
Christine	Giffee	- 3	DeAngelis Iron Work, Inc.	6174188240	PO Box 350 305 Depot Street	Depot	South Easton	Massachusetts Massachusetts	2128
Phil		pgiffee@noahcdc.org	NOAH	8573178538	143 Border St.		East Boston	Massachusetts	2128
Christine	Madore Smith	cmadore@mhp.net ismith@bergmeyer.com	Massachusetts Housing Partnership	6175421025	160 Federal St 51 Sleeper St	6th Floor	Boston	Massachusetts	2210
Isaac John	Feehan	isinith@bergmeyer.com jfeehan@ywcanewburyport.org	Bergmeyer YWCA Greater Newburyport	978-465-9922	13 Market Street	OUI FIOOI	Boston	Massachusetts	1950
Nat	Coughlin	nat@ldrusso.com	L.D. Russo, Inc.	9784563500	198 Ayer Rd.		Newburyport Harvard	Massachusetts	1451
Jonathan	Lashley	jlashley@iconarch.com	L.D. Russo, IIIC.	3764303300	196 Ayer Ku.		naivaiu	iviassaciiusetts	1431
Jonathan	Cody	jcody@atlantis-invest.com	Atlantis Investments, LLC	9787670081	P.O. Box 31		Haverhill	Massachusetts	1831
John	Feehan	jcody@atiantis-invest.com jfeehan@ywcanewburyport.org	YWCA Greater Newburyport	3/0/0/0001	1.0. DOX 31		11016111111	เขาสรรสตาเนรียนโร	1031
JOnathan	Cody	jcody@atlantis-invest.com	Atlantis Investments, LLC	9787670081					
MERRILL	DIAMOND	MDIAMOND@PARENTDIAMOND.COM	PARENT + DIAMOND, LLC	617-512-1027	90 MARION STREET	SUITE 1	BROOKLINE	Massachusetts	2446
David	Webster	David@bbhousing.org	I AILLINI - DIAIVIOIND, LLC	9782708594	SO IVICINION STILLET	JOHLI	DIOORLINE	iviassaciiusetts	<del>∠</del> ¬¬∪
David	Webster	David@bbhousing.org	B'nai B'rith Housing	9782708594	34 Washington St.		Brighton	Massachusetts	2135
Davia	VV CDJ(CI	Davide bollodollig.org	5 har 5 har housing	3702700334	5. Washington St.		D. Ignicon	Massachasetts	2133

Brown School Request for Expressions of Interest (RFI) - Direct Outreach Listing from AHT & MHP								
(Provided by: Newburyport Affordable Housing Trust & Massachusetts Housing Partnership)								
Contact	Company	Email						
Merrill H. Diamond	Diamond Sinacori, LLC	mdiamond@diamondsinacori.com						
Matthew Crape	Stoneridge Development	mcrape@stnrdev.com						
John Feehan	YWCA	jfeehan@ywcanewburyport.org						
Andrew DeFranza	Harborlight Homes	adefranza@harborlightcp.org						
Mickey Northcutt	North Shore CDC	Info@northshorecdc.org						
Susan Gittelman	B'nai B'rith Housing	susan@bbhousing.org						
Nat Coughlin	LD Russo	nat@ldrusso.com						
Kenan Bigby	Trinity Financial	kbigby@trinityfinancial.com						
Rachana Crowley	The Community Builders	rcrowley@tcbinc.org						
Aaron Gornstein	Preservation of Affordable Housing (POAH)	agornstein@poah.org						
Julie Creamer	Preservation of Affordable Housing (POAH)	jcreamer@poah.org						
Yun-Ju Choi	Coalition for a Better Acre (CBA)	yun-ju.choi@cbacre.org						
Adam Stein	WinnDevelopment / WinnResidential	astein@winnco.com						
Debbie Nutter	The Caleb Group	dnutter@thecalebgroup.org						
Andy Waxman	TCB	andy.waxman@tcbinc.org						
Charlie Adams	Pennrose LLC	<u>cadams@pennrose.com</u>						
David Pyne	Civico Development	dpyne@civicodevelopment.com						
Tara Mizrahi	Affirmative Investments Inc.	tmizrahi@affirmativeinvestments.com						
Sai Boddupalli	Builders of Color	sai@buildersofcolor.com						
Jason Korb	Capstone Communities	jkorb@capstonecommunities.com						
Alicia Pollard	HallKeen	apollard@hallkeen.com						
Benjamin Phillips	Beacon Communities	bphillips@BeaconCommunitiesLLC.com						
Stephen Wilson	Stratford Capital Group	spw@stratfordcapitalgroup.com						
Mathieu Zahler	MPZ Development	mzahler@mpzdevelopment.com						
Andy Do	Retirement Housing Foundation	Andy.Do@rhf.org						
Jim Venincasa	Elite Home Builders LLC	jimcasa@icloud.com						
Richard Relich	Arch Communities LLC	rich@archcommunities.com						
Philip Giffee	NOAH	philipgiffee@noahcdc.org						