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City of Newburyport
Office of the Mayor
Sean R. Reardon, Mayor

60 Pleasant Street - P.O. Box 550
Newburyport, MA 01950
978-465-4413 phone
mayor@cityofnewburyport.com

To: President and Members of the City Council

From: Sean R. Reardon, Mayor

Date: April 25, 2022

Subject: Appointment

I hereby appoint, subject to your confirmation, the following named individual as a member of the Zoning Board of Appeals. This term will expire on May 15, 2023.

Lynn Schow
75 High Street
Newburyport, MA 01950

Christine Jackson

From:	Lynn Schow <lynnanneschow@gmail.com>
Sent:	Friday, April 8, 2022 6:48 PM
To:	Christine Jackson
Subject:	ZBA Statement of Interest
Attachments:	20220408142524.pdf
Follow Up Flag:	Flag for follow up
Flag Status:	Flagged

ZBA ?

Dear Christine,

My name is Lynn Schow and I have been a resident of Newburyport since 2007. I am interested in serving on the City's Zoning Board of Appeals. I am an attorney and, as the General Counsel of an investment company and family office, have experience in real estate acquisitions, construction and management.

I am attaching my resume for your consideration. I am also providing a summary in case it is useful (it was prepared for a charitable board position so I thought I'd include it here in case it was useful).

"Ms. Schow is an attorney (licensed in New York) living in Newburyport, Massachusetts, and is a Director, General Counsel and Executive Vice President of 1922 Investment Company LLC and Woodland Advisors LLC (investment and administrative offices for an ultra high net worth family) and 1922 Trust Company LTA. Ms. Schow's current role includes work related to private equity, , exchange traded, venture and hedge fund investments; U.S. and international real estate and art acquisitions and management; SEC reporting and compliance; executive compensation structuring; family office, entity, trust and charitable governance issues; and estate, gift, generation-skipping transfer and income tax planning and compliance for U.S. and international individuals, trusts, estates, entities and charitable organizations. She previously practiced with the law firm of Sullivan & Cromwell, LLP in New York. Ms. Schow is currently Vice-Chair of the Board of Johns Hopkins University's Blue Jays Unlimited, a Trustee Associate at St. John's Preparatory School in Danvers, Massachusetts and a member of the Duke Law School Alumnae Council. She is a past board member of the Newburyport Youth Soccer Association, Newburyport Girls Basketball Association and the American Fund for the South Bank Centre as well as a current volunteer coach for the Newburyport Youth Soccer Association (since 2010). Ms. Schow's educational background includes: Duke University, School of Law, J.D. (Order of the Coif; Magna Cum Laude; Estate Planning Award, 1996; Outstanding Tax Scholar Award, 1996; Duke Law Journal, 1994 to 1996 (Editorial Board, 1995-96); Duke Journal of Gender Law & Policy, 1993 to 1996 (Editor-in-Chief, 1995-96)); Duke University, Terry Sanford Institute of Public Policy, M.A.; Johns Hopkins University, School of Arts and Sciences, B.A. , Political Science (Phi Beta Kappa; University and Departmental Graduation Honors, Women's Soccer & Phi Mu). She is a member of the New York Bar, Society of Trusts and Estates Practitioners, American Bar Association (Tax and Real Property sections), and the Association of the Bar of the City of New York. "

Lynn-Anne M. Schow
(978) 463-1770 (Direct)
(917) 686-2766 (Cell)

LYNN-ANNE M. SCHOW
75 HIGH STREET
NEWBURYPORT, MASSACHUSETTS 01950
T: (978) 463-1776
F: (978) 463-1766
CELL: (917) 686-2766

EXPERIENCE

1922 INVESTMENT COMPANY LLC, Houston, Texas
Director, November 2011 to present
Compensation Committee, January 2012 to Present
Executive Vice President and General Counsel, July 2012 to Present

Created and executed strategic plan involving the creation of a family investment office exempt from SEC registration as an investment advisor to provide captive investment advice, including attention to governance, regulatory and tax compliance and legal issues. Experience related to international and domestic real estate acquisitions and construction projects, including in international historic centers with historic and artistic restrictions; SEC and CFTC reporting and compliance; executive compensation structuring and monitoring for investment advisory personnel; tax and investment structuring advice; review of real estate, private equity and secondary fund partnership investment documents, venture capital, other private and exchange traded fund investment documents, fine art acquisition documents (including import/export restrictions and CITES treaty compliance) and negotiation of same; monitoring the transition of management of legacy family investments; attention to know your customer, anti-money laundering, Bank Secrecy Act and OFAC compliance; counsel to affiliated family members for a variety of matters.

WOODLAND ADVISORS LLC, Houston, Texas
Director, September 2017 to present
Compensation Committee, February 2018 to Present
Executive Vice President and General Counsel, May 2018 to Present

Created and executed strategic plan involving the creation of a single family office (sister company of 1922 Investment Company LLC) for an ultra high net worth family upon the dissolution of Timmons Advisors to provide consulting, structuring, administrative, bookkeeping, compliance, investment monitoring, real estate management and financial services to the trustees of multiple domestic, generation-skipping transfer tax exempt trusts (and related individuals, business entities and charitable entities) for the benefit of family members and affiliates. Experience includes U.S. and international real estate and art acquisitions and management; creation and management of an international subsidiary office; executive compensation structuring and monitoring; family office, entity, trust and charitable governance issues; charitable and gift structuring and reporting; immigration and marital planning; and estate, gift, generation-skipping transfer and income tax planning and compliance for U.S. and international individuals, trusts, estates, entities and charitable organizations; counsel to affiliated family members for a variety of matters.

1922 TRUST COMPANY LTA, Houston, Texas
Director and Member, Investment Committee, April 2008 to present
Executive Vice-President & General Counsel, January 2021 to present
Vice-President, Secretary and Cashier, May 2008 to December 2020/December 2017/December 2019

Worked on structuring and formation and continuing management of a Texas Department of Banking regulated "private trust company" designed to serve as trustee of multiple generation-skipping transfer tax exempt trusts for the benefit of members of a single private family.

TIMMONS ADVISORS LLC, Houston, Texas
Managing Director, January 2007 to June 2012

Extensive and broad experience involving the creation of Timmons Advisors, LLC to serve as a multi-family "family office" to provide consulting, structuring, administrative, bookkeeping, compliance, investment monitoring, real estate management, tax and financial services using best practices to the trustees of several hundred domestic, generation-skipping transfer tax exempt trusts (and related individuals, business entities and charitable entities) for the benefit of members of certain, related ultrawealthy families for whom I acted as attorney at Sullivan & Cromwell and related implementation.

LINN THURBER LLP, HOUSTON, TEXAS
Tax Director, January 2007 to June 2012
Managing Director, March 2005 to December 2006

Extensive and broad experience relating to the provision of tax advice relating to estate, gift, generation-skipping transfer and income tax planning and compliance for U.S. and international trusts, estates, individuals and charitable organizations for the benefit of, or affiliated with, the same family members whose trustees utilized the services of Timmons Advisors LLC, with a special focus on foreign trust issues and tax issues incident to trust disputes. Experience included monitoring and assisting in the implementation of a family settlement agreement, the creation of Timmons Advisors LLC, investment entities, other service providers and several Texas "private trust companies" to serve as trustees of trusts for the benefit of these same family members.

SULLIVAN & CROMWELL, New York, New York
Consulting Attorney, May 2003 to February 2005
Associate, Estates and Personal Group, September 1996 to April 2003
Associate, Executive Compensation and Benefits Group, May 2000 to April 2003
Summer Associate May 1995 to June 1995

Extensive and broad experience involving: **U.S. estate, gift and generation-skipping transfer taxation and income taxation** of individuals, trusts and estates, with special focus on "foreign trust" issues and rules (including tax treaties) applicable to multinational individuals; **Litigation, Settlement Negotiations and Settlement Implementation** in U.S. and foreign jurisdictions involving foreign and domestic trust disputes regarding alleged breaches of fiduciary duties, and certain other disputes, including guardian *ad litem* proceedings, and the implementation of multi-year settlements; **Estate and tax planning** for U.S. Persons and multinational individuals; **Exempt Organizations,** including creation of, and representation involving excise and other tax, state law compliance, expenditure responsibility and miscellaneous advice applicable to, private foundations (trusts and not-for-profit corporations); **Probate** (original and ancillary) in a variety of United States and foreign jurisdictions; **Trust and Estate administration** of large trusts and estates (e.g., *Estate of Paul Mellon*) involving charitable and noncharitable beneficiaries, prudent investor issues and settlement of fiduciary accounts; **Executive Compensation** related to tax and estate planning (and administration) involving nonqualified stock options, restricted stock units, stock appreciation rights and Qualified (including IRAs, 401(k), 403(b) and cash balance plans) and Non-Qualified Retirement Plans; and **Residential and commercial real estate,** including representation of individual, LLC and corporate clients buying, selling, leasing and assigning interests in residences, condominiums, cooperative apartments and commercial office buildings. First Associate to telecommute regularly to the Firm's New York office.

Other Firm duties and positions included:
- Member, Associate Quality of Life Committee, Spring 2000 to April 2003
- Summer Associate Assignment Coordinator, Estates & Personal Group, Summers 2000 to 2002
- Law School Recruiting Coordinator (Duke), Fall 2001
- On Campus Recruiter (Duke, Yale, University of North Carolina, Cornell, Harvard, Columbia, New York University, University of Pennsylvania Law Schools), Fall 1996 to Fall 2002
- Speaker, "U.S. Taxation for Mexican Citizens" Seminar, Mexico City, Mexico (co-hosted with Chevez, Ruiz, Zamarippa y Cia), April 2000

CHARITABLE

NEWBURYPORT YOUTH SOCCER ASSOCIATION
Coach and Assistant Coach (Girls, Boys and Tots), Fall 2010 to present
Girls Travel Director, Fall 2016- Spring 2019

JOHNS HOPKINS UNIVERSITY, BLUE JAYS UNLIMITED, BOARD OF ADVISORS, July 2016 to present
Executive Committee, Fall 2017 to present
Vice Chair, Fall 2019 to present

ST. JOHN'S PREPARATORY SCHOOL, *Trustee Associate*, June 2020 to present

DUKE UNIVERSITY SCHOOL OF LAW, ALUMNAE LEADERSHIP COUNCIL, February 2021 to present

NEWBURYPORT GIRLS BASKETBALL ASSOCIATION, *Director and Registrar,* August 2015 to August 2019

OYSTER RIVER YOUTH ASSOCIATION, Durham, NH, *Coach (Boys Soccer),* Spring 2006 to Spring 2007

AMERICAN FUND FOR THE SOUTH BANK CENTRE, New York, New York
Director and Treasurer, May 2001 to December 2005

Member: Newburyport Art Association, Customs House Maritime Museum, Friends of Newburyport Public Library, Museum of Old Newbury (Historic New England)

EDUCATION

DUKE UNIVERSITY, School of Law, J.D., May 1996
Cumulative G.P.A.: 3.68
Awards: Order of the Coif; *Magna Cum Laude;* Estate Planning Award, 1996; Outstanding Tax Scholar Award, 1996; Merit Scholarship Recipient, Summer 1993 to Spring 1996
Activities: Duke Law Journal, Fall 1994 to Spring 1996; *Editorial Board, Fall 1995 to Spring 1996*
Duke Journal of Gender Law & Policy, Fall 1993 to Spring 1996; *Editor-in-Chief, Fall 1995 to Spring 1996; Business Manager and Research Editor, Fall 1994 to Spring 1995; Gender and Sports Conference Co-Chair, Fall 1994 to Spring 1995*
Duke Law Soccer, *Intramural and County League Participant*

DUKE UNIVERSITY, Terry Sanford Institute of Public Policy, M.A., Public Policy, May 1996

JOHNS HOPKINS UNIVERSITY, School of Arts and Sciences, B.A., Political Science, May 1992
Cumulative G.P.A.: 3.71
Awards: Phi Beta Kappa; University and Departmental Graduation Honors
Activities: Johns Hopkins University Women's Soccer Team, Fall 1988 to Spring 1992
Phi Mu Fraternity, Spring 1989 to Spring 1992; *Fundraising Chair, Fall 1991 to Spring 1992; Board of Intramural Athletics Representative, Fall 1990 to Spring 1991*

OXFORD UNIVERSITY, St. Anne's College, Oxford, England, January 1991 to April 1991
Cumulative G.P.A.: 3.68
Activities: Lady Margaret Hall Women's Football (soccer) Team, Spring 1991
Oxford Union Society

BAR ADMISSIONS New York

PROFESSIONAL ASSOCIATIONS

SOCIETY OF TRUSTS AND ESTATES PRACTITIONERS (STEP), TEP
PRIVATE INVESTOR COALITION
THE ASSOCIATION OF THE BAR OF THE CITY OF NEW YORK
THE AMERICAN BAR ASSOCIATION, TAX AND REAL PROPERTY & PROBATE SECTIONS